

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31st July, 202	0	
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Tern Properties Company 3rd August, 2020	Limited	
I. Movements in Authorised	l Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>277</u>	Description :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedi	ng month N/A		
Increase/(decrease)			
Balance at close of the mor	nth		
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedi	ng month N/A		
Increase/(decrease)			
Balance at close of the mor	nth		

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_	N/A		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	<b>\</b>	capital
Balance at close of preceding month_	N/A		
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A

March 2019

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	277,232,883	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	277,232,883	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. N/A ( / / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			·			· -
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
2. N/A						
( / / )				· ———		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
3. N/A						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)			-			
Subscription price						
EGM approval date (if applicable)						
	( / /	)	<del>.</del>			
4. N/A						
( / / )				· <del></del>		-
Stock code (if listed)			<del>.</del>			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		T. (. ) F	) /O.a.al!	any obazas)	0	
		Total E		ary shares) ice shares)	0 N/A	-
				ther class)	N/A	_
			`	, <del></del>		_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u></u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	, , , ,					
	<del></del>					
	_					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u>—</u>					
-						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( ' ' )					
	<del></del>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		<b>-</b>		_	
			Total C. (Ordina		0 N/A	_
				ce shares) ther class)	N/A N/A	_
			()		,, .	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Spheric (shier trial drider chare spheri seriemes)	NI C	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
shares (Note 1	<del>\                                    </del>	
	<del>'                                     </del>	
2. N/A		
Z. <u>IN/A</u>		
	_	
	_	
	<del>(  </del>	
shares (Note 1	/	
2 N/A		
3. <u>N/A</u>	_	
	_	
	_	
	<del>)  </del>	
shares (Note 1	/	· -
Total D. (Ordinary shares		_
(Preference shares		_
(Other class	) N/A	

	her Movements	in Issued Sha	are Capitai					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				NI/A			
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Turne of leave						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue		-		NI/A			the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	

		No. of new	No. of
		shares of	new
		issuer issued during the	shares of issuer
		month	which
		pursuant	may be
		thereto	issued
		uioioto	pursuant
			thereto as
			at close of
Type of Issue			the month
	Class of shares N/A		
	Glado di Gliardo		
	issuable (Note 1)		
9. Capital	Issue and allotment , , ,		
reorganisation	date: (dd/mm/yyyy)		
reorganisation	date: (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		
	(dd/iiii/yyyy)		
	<b>N/A</b>		
	Class of shares N/A		
	issuable (Note 1) ————		
10. Other At price : State			
(Please specify) At price : State currency	Issue and allotment		
	date: (dd/mm/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy) ( / / )		
	(	-	
	Total E. (Ordinary		
	shares		_
	(Preference shares		_
	(Other class	) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1	, 0	)
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E). (1	<i>,</i>	
	(2	) N/	A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/	Ά
Total increase / (decrease) in other classes of sha	,	N/	Ά
E):			
(These figures should be the same as the relevan	nt figures under II above ("Movements	in Issued Shar	e
Capital").)	·		

## IV. Confirmations - N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

/:. A	all the accomplished from the place and in all promotes identical (Mate O).
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Subm	itted by: <u>LEE Ka Man</u>
Title:	Secretary
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.